

Q: Will I owe a penalty for not having health insurance in 2016? You may owe a penalty if you, your spouse and your dependents did not have health insurance coverage for at least 10 months of 2016.

Q: How much will my penalty be for not having health coverage? We will not be able to give you the amount of your penalty until we have completed your tax return.

Q: Do I need an appointment to bring in my taxes? You do not need to make an appointment. An appointment is only necessary if you need to discuss something with Kurt or Liz.

Q: How should I get my tax information to your office? You can mail, email, fax or drop off your tax information. If you bring the information to our office and we are closed, put it in the mail slot on our door. Fax#903-597-3811. You can also use the Sharefile link on our website

Q: How is the tax return filed? We will electronically file your tax return with the IRS once we have received your signed form 8879. We cannot give you form 8879 until we have completed your return. Form 8879 will be included in the packet with your completed tax return.

Q: What is the latest I can bring my information if I don't want to file an extension on April 15? March 20, 2017

Q: Who files the extension? What is it an extension for? We will file an automatic 6-month extension for you. This extends the time you have to file the return until October 15. It DOES NOT extend the time you have to pay the tax. If tax is owed and it is paid after April 15, the IRS will assess penalties and interest.

Q: What should I do if I want to send a payment with the extension? Call or email us and we will send you an extension form. You will then mail the extension form along with your check to the IRS.

Q: What should I do if I need someone to estimate how much I should send with the extension? If you would like us to estimate how much you should send with the extension, you will need to bring in your information by March 20, 2017.

Q: How long will it take to get my refund? It usually takes about 2-4 weeks to get your refund (if there are no problems). You will get your refund faster if you have it deposited directly into your bank account. If you have waited 4 weeks and haven't received your refund, please go to www.irs.gov/Refunds. If you call our office we won't be able to give your refund status.